

Suraj

SURAJ INDUSTRIES LIMITED

Registered Office: Plot No. 2, Phase III, Sansarpur Terrace, Kangra, Himachal Pradesh – 173212, India.

Telephone No.: 01970-256414 | **Fax No.:** 01970-4246019

Email: secretarial@surajindustries.org | **Website:** www.surajindustries.org

Corporate Office: F-32/3, Second Floor, Okhla Industrial Area, Phase – II, New Delhi – 110020, India.

Contact No.: +91-11-42524455

Contact Person: Ms. Snehlata Sharma, Company Secretary and Compliance Officer

Corporate Identification Number: L26943HP1992PLC016791

3rd AND FINAL REMINDER CUM FORFIETURE NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES BEARING ISIN “IN9170U01019” ON WHICH THE FIRST AND FINAL CALL MONEY IS TO BE PAID

3rd and Final Reminder cum Forfeiture Notice Payment Period starts from Friday, December 13, 2024 and will be closed on Friday, December 27, 2024

DP-ID / Client ID:

PAN:

Sole/ First Holder:

Address:

Joint Holder 1:

Joint Holder 2:

Subject : 3rd and Final Reminder-cum- Forfeiture Notice for payment of First and Final Call Money of Rs. 32.50/- for partly paid-up Equity shares issued by Suraj Industries Limited (“the Company”) on a right basis, pursuant to the Letter of Offer dated July 04, 2024 (“Letter of Offer” or “LOF”).

Ref: First and Final Call Money Notice dated September 05, 2024; Final Reminder cum Forfeiture Notice dated September 26, 2024 and 2nd Reminder cum Forfeiture Notice dated November 09, 2024.

Dear Shareholder,

In reference to the First and Final Call Money Notice dated September 05, 2024; Final Reminder cum Forfeiture Notice dated September 26, 2024 and 2nd Reminder cum Forfeiture Notice dated November 09, 2024, issued in relation to the partly paid-up equity shares of the Company. In this connection, the Rights Issue Committee (“Committee”), has approved for giving final opportunity for the payment of Call money by sending of the 3rd and Final Reminder cum Forfeiture Notice (“3rd and Final Reminder cum Forfeiture Notice”) for the payment of the first and final call amount of Rs. 32.50/- (comprising Rs. 5.00/- towards face value and Rs. 27.50/- towards share premium) per partly paid-up equity to the holders of such partly paid-up equity shares on which the First and Final Call Money remains unpaid.

As per the Company’s records, the First and Final Call money for the partly paid-up equity shares of the Company held in the captioned DP ID - Client ID/Folio No. remains unpaid and hence in accordance with the Companies Act, 2013 (“Act”), the Articles of Association of the Company and the Letter of Offer and SEBI Circular bearing no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 08, 2020, the 3rd and Final Reminder cum Forfeiture Notice is hereby given to you to pay the First and Final Call Money as per details given below:

No. of partly paid-up Right Shares on which call amount is to be paid	Amount due and payable @ Rs.32.50/- per Rights Share (Rs. in figures)

Other Instruction:

Payment Period	From	To	Duration
	Friday, December 13, 2024	Friday, December 27, 2024	15 Days (both days inclusive)

Modes of Payment	Cheque payable at Delhi / Demand Draft payable at Delhi (to be submitted to the Registrar at Beetal Financial & Computer Services Private Limited Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, New Delhi – 110062, India)	Cheques/Demand Drafts should be issued in the name of- SURAJ INDUSTRIES LTD FIRST AND FINAL CALL MONEY RESIDENT ACCOUNT (for resident shareholders) SURAJ INDUSTRIES LIMITED-FIRST AND FINAL CALL MONEY NON RESIDENT ACCOUNT (for non-resident shareholders)
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Detailed instructions for payment of the First and Final Call Money are enclosed as Annexure – I.

You are requested to make the payment of the First and Final Call Money on or before Friday, December 27, 2024.

Please note that, this is the last opportunity to make the payment of first and final call money and failure to pay First and Final Call Money shall render the partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Associations of the Company and the Letter of Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

**Your Faithfully,
For Suraj Industries Limited
Sd/-
Snehlata Sharma
Company Secretary & Compliance Officer
Dated : December 10, 2024**

Encl.: As Above

ANNEXURE – I
DETAILED INSTRUCTIONS

MODE OF DISPATCH:

In terms of the provisions of the Act, read with the relevant rules made thereunder, Articles of Association of the Company and the Letter of Offer dated July 04, 2024 the 3rd and Final Reminder cum Forfeiture Notice (“**3rd and Final Reminder cum Forfeiture Call Notice**”) is being sent to those partly paid-up equity shareholders from whom the First and Final call money continues to remain unpaid. The said Notice along with the detailed instructions and payment slip is being sent in electronic mode as well through registered/speed post to members on their e-mail id and address registered with the Company or RTA or the Depository Participant. The 3rd and Final Reminder cum Forfeiture Call Notice along with the detailed instructions and payment slip are also available on the Company’s website at www.surajindustries.org or the Registrar’s website accessible at www.beetalfinancial.com.

PAYMENT INSTRUCTIONS:

- a) Cash payments shall not be accepted.
- b) No part payment would be accepted, and part payment would be treated as non-payment which shall render the partly paid-up Rights Shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Companies Act, the Articles of Association, and the Letter of Offer. Partly paid-up Equity Shares in respect of which the First and Final Call payable remains unpaid may be forfeited, in accordance with the provisions of the Companies Act, the Articles of Association, and the Application form.
- c) Payments made using third-party bank accounts are liable to be rejected and the Company and the Registrar shall rely on the self-certification of the transaction in this regard.
- d) Excess/duplicate amount paid, or amount paid by a person who is not a shareholder as on the First and Final Call Record Date or short payment made by the Shareholder will be refunded by Cheque/ DD - Credit to the same bank account from where payment has been made.

PAYMENT MODES:

1. Payment through cheque/ demand draft:

- i. Eligible Shareholders are requested to send the payment slip along with cheque/demand draft payable at New Delhi. The cheque/demand draft should be issued in the name of:

Resident Shareholders	SURAJ INDUSTRIES LTD FIRST AND FINAL CALL MONEY RESIDENT ACCOUNT
Non-Resident Shareholders	SURAJ INDUSTRIES LIMITED-FIRST AND FINAL CALL MONEY NON RESIDENT ACCOUNT

- ii. The payment slip is enclosed herewith as **Annexure II**.
- iii. The Eligible Shareholder must, inter alia, state the following details in the payment slip:
 - Full Name of the Sole/First Shareholder;
 - 3rd and Final Reminder cum Forfeiture Notice No.;
 - DP ID-Client ID/Folio No.;
 - No. of Rights Equity Shares held; and
 - The payment slip along with the amount payable by cheque or demand draft must be presented at **Beetal Financial & Computer Services Private Limited Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, New Delhi – 110062, India** on or before Friday, December 27, 2024.
- iv. Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers’ Clearing House located at the Centre where this 3rd and Final Reminder cum Forfeiture Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.
- v. After the last date of payment, i.e., Friday, December 27, 2024, our RTA i.e. **Beetal Financial & Computer Services Private Limited** will not accept any First and Final Call Money payment

- vi. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.
- vii. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

NON-PAYMENT:

Please note that, this is the last opportunity to make the payment of first and final call money and failure to pay the First and Final Call Money pursuant to the 3rd and Final Reminder cum Forfeiture Notice, as aforesaid, shall render the partly paid-up equity shares to the extent that the First and Final Call Money was not paid including the application amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

OTHER INFORMATION:

- a. Please note that the trading of the Rs. 5/- partly paid-up equity shares of the Company (**ISIN: IN9170U01019**) is suspended on the Stock Exchange with effect from Wednesday, September 04, 2024, on account of the First and Final Call. Further, the ISIN **IN9170U01019** representing partly paid-up equity shares has been suspended by National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) effective from end of business hours on Wednesday, September 04, 2024.
- b. The payments in respect of the partly paid-up equity shares for a particular demat account, shall be accepted only once (and not in multiple tranches) and the subsequent payments made, post the first payment made during the Payment Period, will be liable to be rejected. Further, as mentioned above, in relation to the partly paid-up equity shares for which the First and Final Call amount has been paid, the Board/duly authorised Committee of the Board, at its discretion, may opt to convert such partly paid-up equity shares to fully-up paid-up equity shares, in tranches and at such intervals as it may deem appropriate.
- c. The process of corporate action for converting the partly paid-up Right Shares to the fully paid-up Equity Shares under the present **ISIN: INE170U20011** for the existing Equity Shares, allotted by the Depositories, is estimated to be completed within a period of 2 weeks from the last date for making the payment of First and Final Call under this Notice i.e. within 2 weeks from Friday, December 27, 2024, as stipulated under this Notice.
- d. In case of non-receipt of the Call Notice, shareholders can request by e-mail or letter, for the duplicate Call Notice to the Registrar, or may also download the same from the Company's website accessible at www.surajindustries.org or the Registrar's website accessible at www.beetalfinancial.com; In such a case, however, the shareholder need to fill the DP ID-Client ID, number of partly paid-up equity shares held and amount payable towards the First and Final Call Money.
- e. The shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- f. This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of Suraj Industries Limited in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.
- g. Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021.
- h. All correspondence in this regard may be addressed to:

BEETAL FINANCIAL & COMPUTER SERVICES PRIVATE LIMITED

Address: Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping

Centre Near Dada Harsukhdas Mandir, New Delhi-62

Tel: 011-29961281-83,011-26051061,26051064,

Fax: 011 2996 1284,

Email: beetal@beetalfinancial.com, beetalrta@gmail.com

Website: www.beetalfinancial.com,

Investors Grievance E-mail: beetal@beetalfinancial.com.

Contact Person: Mr. Punit Kumar Mittal, General Manager

SEBI Registration Number: INR000000262

CIN: U67120DL1993PTC052486

PAYMENT SLIP

SHAREHOLDERS SHOULD SUBMIT THIS SLIP TO BEETAL FINANCIAL & COMPUTER SERVICES PRIVATE LIMITED
ALONG WITH CHEQUE/DEMAND DRAFT

From
Name:
Address:

To

**BEETAL FINANCIAL & COMPUTER SERVICES
PRIVATE LIMITED**

Address: Beetal House, 3rd Floor, 99, Madangir, Behind Local
Shopping Centre Near Dada Harsukhdas Mandir, New Delhi-
62

Notice Number:
PAN:

**3rd AND FINAL REMINDER CUM FORFEITURE NOTICE ON THE PARTLY PAID-UP EQUITY SHARES ON
WHICH CALL AMOUNT IS TO BE PAID
(to be filled in by the shareholder)**

DP ID / Client ID	No. of Partly Paid-up Equity shares on which call amount is to be paid	Amount due and payable (in ₹) First and Final Call @ ₹ 32.50 (including premium of ₹ 27.50) per Partly Paid-up Equity Share

Payment Details:

First and Final Call Money Due (in ₹)	Cheque/ Demand draft amount (in ₹)	Cheque/ DD No.	Drawn on (Bank & Branch)	Date of Payment	Bank Serial No. (To be filled in by the Bank)

ACKNOWLEDGEMENT SLIP
3rd and Final Reminder cum Forfeiture Notice

Received Cheque/DD No. _____ dated _____ for ₹ _____ drawn on _____ [name of bank and branch] the amount aforesaid being the payment towards first and final call money for the above partly paid-up equity shares. (Details to be filed by the shareholder)

Date:
Name of the First/ Sole Shareholder:
DP ID/ Client ID:
No. of partly paid-up equity shares:
3rd and Final Reminder cum Forfeiture Notice No.:

**Sign and Stamp of the
Registrar and Share Transfer Agent**

Date: